

## IF YOU HAVE DEPENDENT CHILDREN, COMPLETE THIS FORM

The IRS requires a form to substantiate these credits and Head of Household filing status.

Example: Documents that show the child's name and the address at which you live.

\* Rental Lease

\* School Records

\* Report Cards

\* Gov't Benefit Stmt

\* Medical Records

\* Child Care Enrollment

YES NO N/A

### EARNED INCOME CREDIT


Did the child(ren) live with you in the United States for more than one-half of 2025?

As of 12/31/2025, child(ren) is: under 19, under 24 & a full time student, or totally & permanently disabled?

Could the Child(ren) also meet the qualifications to be a qualifying child of another taxpayer?

Was your earned income credit disallowed or reduced in a previous year?

YES NO N/A

### CHILD TAX CREDIT / OTHER DEPENDENT CREDIT


Did the child(ren) live with you in the United States for more than half of 2025?

If "NO", you must attach a signed Form 8332 from the person who is the custodial parent. (REQUIRED)

Was (were) the child(ren) unmarried as of 12/31/2025?

The child(ren) did not provide more than half of their own support during 2025?

Was your child tax credit disallowed or reduced in a previous year?

YES NO N/A

### HEAD OF HOUSEHOLD


Were you single or legally separated for the last half of 2025?

Did a qualifying dependent live with you for more than half of 2025?

Did you provide more than half the costs of maintaining a home where you and your dependent(s) lived?

YES NO N/A

### AMERICAN OPPORTUNITY TAX CREDIT (College Credit)


The student is pursuing a degree program.

As of January 1, 2025, the student has not completed four years of higher education?

Has the student had any felony convictions for possessing or distributing a controlled substance?

The student is enrolled more than half-time.

Provide Record of Account from college showing charges and payments.

Provide Form 1098-T. (REQUIRED)

Have you had this credit disallowed or reduced in a previous year?

I (We) can provide documentation to substantiate all of the above answers:

\_\_\_\_\_  
Signature of Taxpayer:

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Spouse

\_\_\_\_\_  
Date