



LUCKMANN
ACCOUNTING & TAX, PLLC

2025 BANK ACCOUNT VERIFICATION FORM

Taxpayer Name: _____

Attach a voided check for the account you wish to use for Direct Deposit / Direct Debit below:

Bank Name: _____

Routing Number: _____

Account Number: _____

Daytime Phone: _____

Joint Account? Yes / No _____

Bank Type? Checking / Savings _____

Refunds should be directly deposited into my account.

Money owed for **taxes** should be taken directly out of my account.

Tax **Estimated Payments** should be taken directly out of my account.

Taxpayer Signature: _____ Date: _____

Spouse Signature: _____ Date: _____

You have indicated that you would like to receive your tax refund(s) via direct deposit and or balance(s) due and/or estimate(s) paid via direct debit. Sign and date this form to verify that the account listed is correct and return it to our office.