



LUCKMANN

ACCOUNTING & TAX, PLLC

2025 BANK ACCOUNT VERIFICATION FORM

Taxpayer Name: _____

Attach a voided check for the account you wish to use for Direct Deposit / Direct Debit below:

Bank Name: _____
Routing Number: _____
Account Number: _____
Daytime Phone: _____
Joint Account? Yes / No
Bank Type? Checking / Savings

_____ **Refunds** should be directly deposited into my account.
_____ Money owed for **taxes** should be taken directly out of my account.
_____ Tax **Estimated Payments** should be taken directly out of my account.

Taxpayer Signature: _____ Date: _____

Spouse Signature: _____ Date: _____

You have indicated that you would like to receive your tax refund(s) via direct deposit and or balance(s) due and/or estimate(s) paid via direct debit. Sign and date this form to verify that the account listed is correct and return it to our office.