



**LUCKMANN**  
ACCOUNTING & TAX, PLLC

**2023 BANK ACCOUNT VERIFICATION FORM**

Taxpayer Name: \_\_\_\_\_

Attach a voided check for the account you wish to use for Direct Deposit / Direct Debit below:

Bank Name: \_\_\_\_\_

Routing Number: \_\_\_\_\_

Account Number: \_\_\_\_\_

Daytime Phone: \_\_\_\_\_

Joint Account? Yes / No \_\_\_\_\_

Bank Type? Checking / Savings \_\_\_\_\_

\_\_\_\_\_ **Refunds** should be directly deposited into my account.

\_\_\_\_\_ Money owed for **taxes** should be taken directly out of my account.

\_\_\_\_\_ Tax **Estimated Payments** should be taken directly out of my account.

Taxpayer Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Spouse Signature: \_\_\_\_\_ Date: \_\_\_\_\_

You have indicated that you would like to receive your tax refund(s) via direct deposit and or balance(s) due and/or estimate(s) paid via direct debit. Sign and date this form to verify that the account listed is correct and return it to our office.